

# QUALITY ASSURANCE SPECIFICATIONS\*\*

EFFECTIVE: AUGUST 26, 2016

SFI SPECIFICATION 6.1

PRODUCT: Containment Bellhousing for SFI 1.1 & 1.2 Clutch Assemblies for limited normally aspirated applications, and forced induction applications with torque converters.

# 1.0 GENERAL INFORMATION

- 1.1 This SFI Specification establishes uniform test procedures and minimum standards for evaluating and determining performance capabilities for Containment Bellhousing for SFI 1.1 & 1.2 Clutch Assemblies for limited normally aspirated applications, and forced induction applications with torque converters by individuals engaged in competitive motorsports.
- 1.2 The procedures, test evaluations and standards contained herein, are intended <u>only</u> as minimum guidelines for construction and evaluation of products. Certification that products meet such minimum standards is made by the product manufacturer and products are <u>not</u> certified, endorsed or approved by SFI under this program.
- 1.3 Use of the "This Manufacturer Certifies That This Product Meets SFI Specification 6.1" logo/designation, the authorized artwork style, or conventional lettering by a manufacturer, on a subject product, is intended only to indicate that the manufacturer of the product has represented that they have submitted the product to the recommended tests, with positive results, in compliance with the standards established herein.
- 1.4 This SFI Specification requires a demonstration that the product of a manufacturer meets or exceeds the requirements when the manufacturer enters the program; and on a periodic basis thereafter. Any manufacturer may participate in the program by providing Containment Bellhousing for SFI 1.1 & 1.2 Clutch Assemblies for limited normally aspirated applications, and forced induction applications with torque converters that meet or exceed SFI Specification 6.1 test standards, by complying with the requirements of the

- SFI Specification 6.1 program, and by signing a licensing agreement with the SFI Foundation, Inc.
- 1.5 Compliance with this specification is entirely voluntary. However, when a manufacturer provides Containment Bellhousing for SFI 1.1 & 1.2 Clutch Assemblies for limited normally aspirated applications, and forced induction applications with torque converters in compliance with all requirements of SFI Specification 6.1 and enters into the licensing agreement with the SFI Foundation, Inc., they may certify that compliance with such standards is in accordance with the guidelines established herein.
- 1.6 Manufacturers wishing to participate in the program, in addition to the other requirements of this specification, must label each of their products with the manufacturer's name, trademark or symbol as well as the date of manufacture of the product.
- 1.7 No manufacturer may display the SFI logo/designation on their product unless the manufacturer has signed a licensing agreement with SFI and has successfully complied with all the requirements of this specification and the self-certification program.

# 2.0 DEFINITIONS

- 2.1 Containment Bellhousing for SFI 1.1 & 1.2 Clutch Assemblies for limited normally aspirated applications, and forced induction applications with torque converters shall connect the engine block to the continuing driveline (i.e. transmission or differential) and encase the applicable clutch assembly. The bellhousing shall be designed to absorb and contain a flywheel and/or clutch explosion as defined in this specification.
- 2.2 Containment Bellhousing for SFI 1.1 & 1.2 Clutch Assemblies for limited normally aspirated applications, and forced induction applications with torque converters shall be inspected for recertification at least every five years after the date of original certification or as specified by the certifying manufacturer. When a unit is determined to be acceptable for continued service, a new 6.1 conformance label marked with the inspection date shall be used. Any bellhousing pertaining to this spec that is certified to 6.1W (see Paragraph 3.10 below) must be inspected for recertification every two years after the date of original certification by the original manufacturer. When a unit is determined to be acceptable for continued service, a new 6.1W conformance label marked with the inspection date shall be used.

2.3 Any bellhousing pertaining to this specification shall remain as constructed by the original manufacturer and not modified. If a bellhousing is tested to this specification with the addition of a liner or liners, then the product must be sold and certified in that configuration. The liner(s) must be flush with the flange/mounting surface of the bellhousing. Steel and titanium are the current acceptable materials. Aluminum is also acceptable if used with a steel or titanium liner. The use of any other material must be reviewed by the committee for consideration.

#### 3.0 CONSTRUCTION

Containment Bellhousing for SFI 1.1 & 1.2 Clutch Assemblies for limited normally aspirated applications, and forced induction applications with torque converters can be constructed of any material that can meet the requirements of this specification and satisfy the material requirements of paragraph 2.3 in this specification.

#### 3.1 ATTACHMENT

There shall be a minimum of seven (7) 3/8" (10mm) diameter Grade 8 fasteners or better, clearly marked, in the top half (180°) of the bellhousing, and a minimum of eight (8) 3/8" (10mm) diameter Grade 8 fasteners or better, clearly marked, in the bottom half (180°) of the bellhousing used to attach the bellhousing to the block/motor plate. The bottom two holes cannot exceed seven (7) inches (18cm) centerline to centerline.

#### 3.2 INSPECTION COVER OPENING

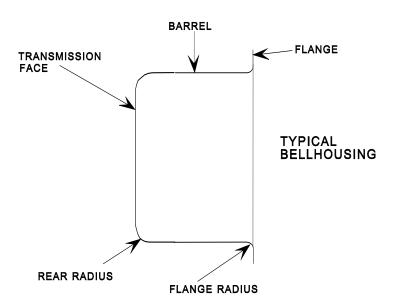
One (1) hole may be cut, no longer than 8 1/2 inches (21.6cm) or 90° of the circumference (whichever is smaller) in length. The opening may not be cut past the plane of the rotating clutch assembly. A cover, that fits the cut out opening, shall be made of the same material and thickness as the bellhousing with a welded fillet plate. A minimum of six (6) 5/16" (8mm) Grade 8 bolts or better, clearly marked, shall secure the cover in place. This requirement does not apply to passenger car replacement type bellhousing.

#### 3.3 ADJUSTMENT SLOT

One (1) clutch adjustment slot may be cut into the barrel of the bellhousing and liner (if applicable) not to exceed 1/2 inch (12.7mm) in width and 2 3/4 inches (70mm) in length. A cover, that fits the cut out opening, shall be made of the same material and thickness as the bellhousing with a welded fillet plate. A minimum of six (6) 5/16" (8mm) Grade 8 bolts or better, clearly marked, shall secure the cover in place.

# 3.4 TRANSMISSION BOSSES

Bosses 1/2 inch (12.7mm) thick must be used to secure the transmission or drive mechanism to the rear of the bellhousing. The bosses must be welded or otherwise secured inside the back face of the bellhousing.



# 3.5 VENT HOLE

One (1), 2 inch (50.8mm) diameter maximum, vent hole may be installed by the manufacturer. The vent hole must be located in the rear radius of the bellhousing. Location of the vent hole in the barrel of the bellhousing is not allowed.

#### 3.6 STARTER POCKET

The use of a maximum of 2 starter pockets is allowed. Any starter pocket must be installed by the certifying manufacturer and must be formed or welded on only. Starter pockets may not be bolted on or left open. Unused starter pockets must be covered by the Motor Plate.

# 3.7 MOTOR PLATE

A full, one piece motor plate is required at the rear of the engine block. The motor plate must be constructed of 1/8" (3.2mm) steel or 1/8" (3.2mm) 6061-T6, 7075-T6 or 2024-T3 wrought heat treated aluminum alloy plate (no cast tooling plate).

# 3.8 SCALLOPING

Scalloping of the bellhousing flange and covers must be done by the certifying manufacturer at the time of manufacture. When a certifying manufacturer offers a scalloped flange/cover the bellhousing must be tested in the worst case condition.

# 3.9 FORK OPENING

One (1) opening for the use of a stock style clutch fork may be cut into the barrel and radius of the bellhousing. The opening may not be cut past the plane of the rotating clutch assembly. The maximum size allowed is 2 inches (5.1cm) x 4 inches (10.2cm). The corners of the opening must have a minimum radius of 1/4 inch (6.4mm). For passenger car replacement type bellhousings, the maximum size allowed is 3 inches (7.6cm) x 6 inches (15.2cm).

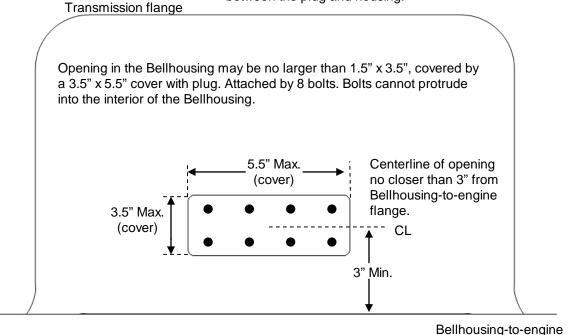
# 3.10 ADJUSTABLE CLUTCH WINDOW (6.1W)

One covered (1) opening for the purpose of counterweight adjustment may be installed by the original manufacturer per the illustrated requirements shown below. Any bellhousing pertaining to this spec which has this window installed must be tested and certified with a 6.1W compliance label. The 6.1W certification is for passenger car replacement bellhousings only.

6.1W (window)
For SFI 6.1 Passenger Car
Replacement Bellhousing
Only

Opening for single disc clutches or two-disc (8-inch diameter max.) clutches for counterweight adjustment.

- 1. Cover must be a minimum of .235" thick
- 2. The cover must have eight (8), 5/16-18 x ½ Grade 8 bolts attaching it to the housing.
- 3. All cover bolts must have a minimum of .320" material around them.
- 4. The filter plug welded to the cover must have no more than .060" gap between the plug and housing.



# 4.0 MODEL CLASSIFICATION

The major factors for model determination are materials, material thickness, increase in depth, addition of a starter pocket, inside radial dimensions, or the addition of an adjustable clutch window (6.1W). A variation of any of these parameters is considered a model change and must be tested.

# 5.0 TESTING

The test samples shall be fully processed new bellhousings which are representative of bellhousings currently produced or to be produced. For initial design validation, three (3) bellhousings shall be tested. For periodic revalidation, one (1) bellhousing shall be tested. All necessary mounting hardware along with mounting instructions shall be supplied by the original manufacturer and used/followed by the test lab for installation/mounting in the test fixture.

Note: After the initial design validation criteria has been met (testing and passing three (3) different bellhousings) any current participating manufacturer, using the same established manufacturing process, may increase depth and test one (1) bellhousing to validate that design. Any current participating manufacturer, using the same established manufacturing process, may add an adjustable clutch window (6.1W) and test one (1) bellhousing to validate that design.

#### 5.1 EXPLOSION CONTAINMENT

# 5.1.1 SAMPLES

For a given model, the bellhousing version with the greatest depth and starter pocket (if offered) shall be tested. If the sample does have a starter pocket, it can be tested with an insert in the pocket to simulate a starter.

#### 5.1.2 APPARATUS

#### A. FLYWHEEL

A 13 inch (33cm) diameter, 30 pound (13.6kg) or equivalent energy flywheel (steel, cast iron or comparable) with ring gear shall be used. The flywheel shall be modified to explode (in six pieces of approximate equal size) between 8,000 and 9,000 revolutions per minute (rpm).

#### B. TACHOMETER

A tachometer with an accuracy of ±2% at 8,500 rpm shall be used.

#### C. TEST FIXTURE

The test fixture shall have a mounting surface that resembles the rear of an engine block. The fixture shall also have a shaft located at the crankshaft position capable of being driven at the test speed. The shaft shall have a flange that will accept the test flywheel. The speed of the shaft shall be measured by the tachometer. The transmission opening must be covered during testing.

#### 5.1.3 PROCEDURES

The bellhousing shall be mounted to the fixture as it would be mounted in service using the proper size and number of fasteners as designated by the certifying manufacturer. The flywheel shall be driven to a speed between 8,000 and 9,000 rpm until it explodes inside the bellhousing.

#### 5.1.4 INSPECTION

Inspect the bellhousing for signs of fragment penetration or escape.

# 5.2 SMALL BELLHOUSING EXPLOSION CONTAINMENT

#### **5.2.1 SAMPLES**

For a given model, the bellhousing version with the greatest depth and starter pocket (if offered) shall be tested. If the sample does have a starter pocket, it can be tested with an insert in the pocket to simulate a starter. The sample shall be tested with the adapter plate installed, if applicable. A small bellhousing shall have a maximum inside diameter of 12-1/8" inches (30.8cm).

#### 5.2.2 APPARATUS

#### A. FLYWHEEL

A 12 inch (30.5cm) diameter, 17.6-pound (8kg) or equivalent energy flywheel (steel, cast iron or comparable) with ring gear shall be used. The flywheel shall be modified to explode (in six pieces of approximate equal size) between 9,000 and 10,000 revolutions per minute (rpm).

#### B. TACHOMETER

A tachometer with an accuracy of ±2% at 10,500 rpm shall be used.

# C. TEST FIXTURE

The test fixture shall have a mounting surface that resembles the rear of an engine block. The fixture shall also have a shaft located at the crankshaft position capable of being driven at the test speed. The shaft shall have a flange that will accept the test flywheel. The speed of the shaft shall be measured by the tachometer. The transmission opening must be covered during testing.

#### 5.2.3 PROCEDURES

The bellhousing shall be mounted to the fixture as it would be mounted in service using the proper size and number of fasteners as designated by the certifying manufacturer. If an adapter plate is used, they shall also be mounted for testing per manufacturer's instructions. The flywheel shall be driven to a speed between 9,000 and 10,000 rpm until it explodes inside the bellhousing.

# 5.2.4 INSPECTION

Inspect the bellhousing for signs of fragment penetration or escape.

# 6.0 PROOF OF COMPLIANCE

Containment Bellhousing manufacturers are required to provide the following information to enroll in this program:

#### 6.1 TEST RESULTS

Test results shall be documented in a test report.

# 6.1.1 EXPLOSION CONTAINMENT

The bellhousing shall be considered acceptable if it contains all of the explosion fragments and remains attached to the motorplate. Any fragments that escape through the dust hole shall not be cause for failure. For initial design validation, all three bellhousings must pass.

#### 6.1.2 SMALL BELLHOUSING EXPLOSION CONTAINMENT

The bellhousing shall be considered acceptable if it contains all of the explosion fragments and remains attached to the motorplate. Any fragments that escape through the dust hole shall not be cause for failure. For initial design validation, all three bellhousings must pass.

# 7.0 TEST REPORTS

A separate test report, or set of test reports if required, shall be submitted for each product model. If more than one test facility is required to complete all necessary tests, then a separate test report shall be submitted from each one. A test report shall be submitted for each component, if tested separately. The test facility shall assign a unique number to each test report. This number along with the report date and page number shall appear on each page. Each test report shall include:

# 7.1 RELEVANT INFORMATION

- 7.1.1 Manufacturer's name, contact name, address and telephone number.
- 7.1.2 Name, address and telephone number of the test facility.
- 7.1.3 Name and signature of the responsible test supervisor.
- 7.1.4 Actual date of the test.
- 7.1.5 Specification number and effective date. Specify 6.1 or 6.1W.
- 7.1.6 Product name, description and model designation.
- 7.1.7 Component name and description.
- 7.1.8 Accompanied by "Before" and "After" photos

# 7.2 TESTS

Each test conducted shall be listed showing the test name, apparatus used, procedure used and test results obtained along with any other appropriate information.

# 7.3 AUTHENTICATION

Test reports shall be authenticated and stamped by a Professional Engineer who is registered in the state in which the testing is conducted. If necessary, SFI may allow an equivalent entity to provide authentication.

# 8.0 INITIAL DESIGN VALIDATION

To receive initial recognition from SFI as a participant in the SFI Specification 6.1 Program, the manufacturer must submit to SFI all information delineated in the Proof of Compliance section. This information shall be provided for each Containment Bellhousing for SFI 1.1 & 1.2 Clutch Assemblies for limited normally aspirated applications, and forced induction applications with torque converters model offered by the applicant that is to be included in the program. Any change in design, materials and/or methods of manufacturing not specifically excluded is considered a model change and, therefore, requires initial design validation.

Note: A model certification is based on a successful test of a bellhousing with the greatest depth. A bellhousing variation shall not be considered certified under this model if it is later produced with the addition of a starter pocket, greater depth, increased thickness, a change of inside radial dimensions, or the addition of an adjustable clutch window (6.1W) unless that bellhousing is also successfully tested.

# 9.0 PERIODIC REVALIDATION

Test reports with successful test results must be submitted to SFI at least once every 24 month period following the date of the initial design validation test for each model of Containment Bellhousing for SFI 1.1 & 1.2 Clutch Assemblies for limited normally aspirated applications, and forced induction applications with torque converters manufactured by the participant. If multiple test reports are required to obtain all test results, then the earliest test date shall be used to determine when the periodic revalidation reports are due.

# 10.0 CERTIFICATION OF COMPLIANCE

Upon demonstration of successful compliance with all requirements of the specification, the self-certification program and upon entering into the licensing agreement with SFI, the manufacturer may advertise, present and offer the Containment Bellhousing for SFI 1.1 & 1.2 Clutch Assemblies for limited normally aspirated applications, and forced induction applications with torque converters for sale with the representation that their product meets SFI Specification 6.1 or 6.1W. Continuing certification is contingent upon the following additional considerations: (1) the product shall be resubmitted for testing following any change in design, materials and/or methods of manufacturing not specifically excluded, (2) periodic revalidation test reports are submitted when due to SFI.

# 11.0 CONFORMANCE LABELS

The conformance label is a punch out sticker which shall be placed on the top outer surface of the bellhousing. Holes (1/8" {3.2mm} diameter) shall be punched in each sticker indicating the month and year the containment bellhousing is manufactured/recertified. Besides placing the label on the part, the serial number of the label along with the date shall be permanently marked on the bellhousing. The permanently marked information should be in the same location as the conformance label. For periodic inspection, the old label shall be removed and the foregoing procedure shall be followed using a new label. The serial number should appear on the customer invoice to aid in identification and tracking.

# 12.0 DECERTIFICATION

Participating manufacturers are subject to decertification when not in compliance with the guidelines of this program or when their products do not conform with the requirements of this specification. Decertification will provide SFI the right to effect any and all remedies which are available to SFI in the licensing agreement.

# 13.0 APPEAL PROCEDURE

In the event of decertification, the manufacturer is entitled to an appeal of the decision of SFI. Requests for appeal must be received by SFI no later than thirty days following receipt of the notice of decertification. Appeals of such decisions will be heard at the next meeting of the SFI Board of Directors.

# 14.0 STATEMENT OF LIMITATIONS

Testing procedures and/or standards contained in this specification are intended for use only as a guide in determining compliance with the minimum performance requirements as defined herein. The granting and assignment of the "This Manufacturer Certifies That This Product Meets SFI Specification 6.1" logo/designation is in no way an endorsement or certification of product performance or reliability by SFI. SFI, its officers, directors and/or members assume no responsibility, legal or otherwise, for failure or malfunctions of a product under this program.

#### 15.0 COSTS

All costs involved in this program will be absorbed by the submitting manufacturer.

# 16.0 COMPLIANCE PERIOD

As this specification is revised to reflect changes in technology and/or field conditions, to remain current, participating manufacturers in the SFI Specification 6.1, Containment Bellhousing for SFI 1.1 & 1.2 Clutch Assemblies for limited normally aspirated applications, and forced induction applications with torque converters, Program, must demonstrate full compliance with the requirements of this specification within ninety (90) days of the latest effective date.

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